

October 30, 2025

Company name: Paramount Bed Holdings Co., Ltd.
Representative: Tomohiko Kimura, President and Chief Executive Officer
(Securities code: 7817 TSE Prime)
Contact: Toshiyuki Hatta, Member of the Board
TEL: 03-3648-1100

Notice Regarding the Establishment of a Record Date for Convocation of Extraordinary Shareholders' Meeting

Paramount Bed Holdings Co., Ltd. (the "Company") hereby announces that at the meeting of the Company's Board of Directors held today, the Company resolved, as set forth below, in preparation for the possible holding of an extraordinary general meeting of shareholders ("Extraordinary Shareholders' Meeting") in mid-January 2026, to establish a record date for convocation of the Extraordinary Shareholders' Meeting.

1. Record Date etc. for the Extraordinary Shareholders' Meeting

To determine those shareholders eligible to exercise their voting rights at the Extraordinary Shareholders' Meeting, the Company establishes Wednesday, November 26, 2025, as the record date ("Record Date"), and the shareholders listed or recorded on the final shareholders register as of such date will be the shareholders eligible to exercise their voting rights at the Extraordinary Shareholders' Meeting; the Company will make public announcement of the Record Date as follows.

- (1) Record Date: November 26, 2025 (Wednesday)
- (2) Date of Public Announcement: November 11, 2025 (Tuesday)
- (3) Method of Public Announcement: Electronic Announcement (posting on the Company's website below)
<https://www.paramountbed-hd.co.jp/ir/advertisement/>

2. Date of Extraordinary Shareholders' Meeting and Resolutions etc.

As the Company announced in its September 24, 2025 press release, "Notice Regarding the Implementation of MBO and Recommendation to Tender", if in the tender offer (the "Tender Offer") for common shares of the Company (the "Company Shares") commenced by TMKR Co., Ltd. (the "Offeror") on September 25, 2025, the Offeror is unable to acquire all Company Shares (including the Restricted Shares (Note 1), but excluding treasury shares and Non-Tendered Shares (Note 2)), it is planned that following completion of the Tender Offer, a series of procedures will be implemented for the purpose of delisting the Company Shares and making the Offeror, Mr. Tomohiko Kimura, CTOK Co., Ltd., WISE LIGHT Co., Ltd., LAPIS LAZULI Co., Ltd., and Mr. Kenji Kimura the only shareholders of the Company.

Specifically, the Offeror plans, promptly after completion of the settlement of the Tender Offer, to request that the Company hold the Extraordinary Shareholders' Meeting, where the agenda items will include proposals for the consolidation of Company Shares pursuant to Article 180 of the Companies Act (Act No. 86 of 2005, as amended) ("Share Consolidation") and, subject to the coming into effect of the Share Consolidation, for a partial amendment of the Articles of Incorporation eliminating the provisions for share units. The Offeror, Mr. Tomohiko Kimura, CTOK Co., Ltd., WISE LIGHT Co., Ltd., LAPIS LAZULI Co., Ltd., and Mr. Kenji Kimura plan to support the above proposals at the Extraordinary Shareholders' Meeting.

Thus, to prepare for the possibility that it will be necessary to hold the Extraordinary Shareholders' Meeting, the Company decided to establish the record date that would be needed to convene the Extraordinary Shareholders' Meeting; however, (i) if the Tender Offer is not successfully completed or (ii) if the Tender Offer is successfully completed and the Offeror is able to acquire all Company Shares (including the Restricted Shares but excluding treasury shares and Non-Tendered Shares) in the Tender Offer, the Company plans not to hold the Extraordinary Shareholders' Meeting and in such case will not use the Record Date, either.

If the Extraordinary Shareholders' Meeting is to be convened and held, the Company will give notice regarding date, location, and agenda item details etc. as soon as they are decided.

(Note 1) "Restricted Shares" means the Company restricted shares issued to officers and employees of the Company and its subsidiaries as restricted shares (consideration) and the Company restricted shares issued as the Company's restricted share incentives to the Company's employee shareholding association.

(Note 2) "Non-Tendered Shares" means the total of 16,869,065 Company Shares collectively owned by Mr. Tomohiko Kimura, CTOK Co., Ltd., WISE LIGHT Co., Ltd., LAPIS LAZULI Co., Ltd., Mr. Kenji Kimura, LLAGE WOOD Co., SION Co., Ltd., Mr. Michihide Kimura, and RAMOON Co., Ltd.

End